



Construyendo una historia de éxito junto a nuestros clientes

<p>2024</p> <p>CORPORACIÓN NACIONAL DEL COBRE DE CHILE</p> <p>USD 531,747,362</p> <p>MIGA-Backed Facility</p> <p>Sole Lead Arranger, Facility Agent & Lender</p>	<p>2024</p> <p>BANCO DE CRÉDITO E INVERSIONES</p> <p>USD 500,000,000</p> <p>7.500% PerpNC10.25 Additional Tier 1 Notes</p> <p>Joint Bookrunner</p>	<p>2024</p> <p>BANCOESTADO</p> <p>USD 600,000,000</p> <p>7.950% PerpNC5 Inaugural Additional Tier 1 Notes</p> <p>Joint Bookrunner</p>	<p>2024</p> <p>AES ANDES S.A.</p> <p>USD 530,000,000</p> <p>8.150% Green Junior Subordinated Capital Notes Due 2055</p> <p>Joint Bookrunner</p>
<p>2024</p> <p>MINERA CENTINELA</p> <p>USD 2,500,000,000</p> <p>Project Finance</p> <p>Mandated Lead Arranger & Admin. Agent</p>	<p>2024</p> <p>AGUAS ESPERANZA SpA</p> <p>USD 1,184,000,000</p> <p>Project Finance</p> <p>Coordinating Lead Arranger, Joint Bookrunner, Hedge Coordinator & Admin. Agent</p>	<p>2024</p> <p>BESS DEL DESIERTO SpA</p> <p>USD 219,000,000</p> <p>Project Finance</p> <p>JBR, JLA, Joint Green Loan Coordinator, Joint DCH, Hedge Provider & Admin. Agent</p>	<p>2023</p> <p>AGUAS HORIZONTE SpA</p> <p>Over USD 1,000,000,000</p> <p>Project Finance</p> <p>Documentation Bank, MLA, Admin. Agent & Swap Provider</p>
<p>2024</p> <p>AES ANDES S.A.</p> <p>USD 500,000,000</p> <p>6.300% Senior Unsecured Green Bond Due 2029</p> <p>Sole Green Coordinator & Joint Bookrunner</p>	<p>2024</p> <p>ANTOFAGASTA PLC</p> <p>USD 750,000,000</p> <p>6.250% Senior Unsecured Bond Due 2034</p> <p>Joint Bookrunner</p>	<p>2024</p> <p>INVERSIONES CMPC S.A.</p> <p>USD 500,000,000</p> <p>6.125% Senior Unsecured Green and Sustainability-Linked Bond Due 2034</p> <p>Joint Bookrunner</p>	<p>2023</p> <p>REPUBLIC OF CHILE</p> <p>USD 1,150,000,000</p> <p>4.950% Senior Unsecured Sustainability-Linked Bond Due 2036</p> <p>USD 1,100,000,000</p> <p>6.330% Senior Unsecured Sustainability-Linked Bond Due 2054</p> <p>Joint Bookrunner & Sustainability Structurer</p>
<p>2024</p> <p>LATAM AIRLINES</p> <p>USD 300,000,000</p> <p>Sustainability-Linked Spare Engine Financing</p> <p>Sustainability Structuring Coordinator Joint Structuring Agent, Co Lead Arranger, Joint Bookrunner & Admin. Security Agent</p>	<p>2024</p> <p>INVERSIONES CMPC S.A.</p> <p>USD 400,000,000</p> <p>Sustainability-Linked Senior Unsecured Revolving Credit Facility</p> <p>Joint Lead Arranger & Joint Bookrunner</p>	<p>2024</p> <p>MINERA ESCONDIDA LTDA</p> <p>USD 600,000,000</p> <p>Senior Unsecured Term Loan Facility</p> <p>Joint Lead Arranger</p>	<p>2023</p> <p>MINERA LOS PELAMBRES</p> <p>USD 410,000,000</p> <p>Senior Unsecured Term Loan Facility</p> <p>Joint Mandated Lead Arranger, Joint Bookrunner & Admin. Agent</p>

Leading the energy transition

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