



## Construyendo una historia de éxito junto a nuestros clientes

2024	 <b>CORPORACIÓN NACIONAL DEL COBRE DE CHILE</b>  <b>USD 531,747,362</b> MIGA-Backed Facility  Sole Lead Arranger, Facility Agent & Lender	2024	 <b>BANCO DE CRÉDITO E INVERSIONES</b>  <b>USD 500,000,000</b> 7.500% PerpNC10.25 Additional Tier 1 Notes  Joint Bookrunner	2024	 <b>BANCOESTADO</b>  <b>USD 600,000,000</b> 7.950% PerpNC5 Inaugural Additional Tier 1 Notes  Joint Bookrunner	2024	 <b>AES ANDES S.A.</b>  <b>USD 530,000,000</b> 8.150% Green Junior Subordinated Capital Notes Due 2055  Joint Bookrunner
2024	 <b>MINERA CENTINELA</b>  <b>USD 2,500,000,000</b> Project Finance  Mandated Lead Arranger & Admin. Agent	2024	 <b>AGUAS ESPERANZA SpA</b>  <b>USD 1,184,000,000</b> Project Finance  Coordinating Lead Arranger, Joint Bookrunner, Hedge Coordinator & Admin. Agent	2024	 <b>BESS DEL DESIERTO SpA</b>  <b>USD 219,000,000</b> Project Finance  JBR, JLA, Joint Green Loan Coordinator, Joint DCH, Hedge Provider & Admin. Agent	2023	 <b>AGUAS HORIZONTE SpA</b>  <b>Over USD 1,000,000,000</b> Project Finance  Documentation Bank, MLA, Admin. Agent & Swap Provider
2024	 <b>AES ANDES S.A.</b>  <b>USD 500,000,000</b> 6.300% Senior Unsecured Green Bond Due 2029  Sole Green Coordinator & Joint Bookrunner	2024	 <b>ANTOFAGASTA PLC</b>  <b>USD 750,000,000</b> 6.250% Senior Unsecured Bond Due 2034  Joint Bookrunner	2024	 <b>INVERSIONES CMPC S.A.</b>  <b>USD 500,000,000</b> 6.125% Senior Unsecured Green and Sustainability-Linked Bond Due 2034  Joint Bookrunner	2023	 <b>REPUBLIC OF CHILE</b> <b>USD 1,150,000,000</b> 4.950% Senior Unsecured Sustainability-Linked Bond Due 2036 <b>USD 1,100,000,000</b> 5.330% Senior Unsecured Sustainability-Linked Bond Due 2054  Joint Bookrunner & Sustainability Structurer
2024	 <b>LATAM AIRLINES</b>  <b>USD 300,000,000</b> Sustainability-Linked Spare Engine Financing  Sustainability Structuring Coordinator Joint Structuring Agent, Co Lead Arranger, Joint Bookrunner & Admin. Security Agent	2024	 <b>INVERSIONES CMPC S.A.</b>  <b>USD 400,000,000</b> Sustainability-Linked Senior Unsecured Revolving Credit Facility  Joint Lead Arranger & Joint Bookrunner	2024	 <b>MINERA ESCONDIDA LTDA</b>  <b>USD 600,000,000</b> Senior Unsecured Term Loan Facility  Joint Lead Arranger	2023	 <b>MINERA LOS PELAMBRES</b>  <b>USD 410,000,000</b> Senior Unsecured Term Loan Facility  Joint Mandated Lead Arranger, Joint Bookrunner & Admin. Agent

## Leading the energy transition